



APR 14 1994 - 11 20 AM

INTERSTATE COMMERCE COMMISSION

Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-2191

J. Gary Lane  
General Solicitor

Writer's Direct Dial Number

(804) 629-2818

April 11, 1994

Mr. Sidney Strickland  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of March 31, 1994. The primary document to which this is connected is recorded under Recordation No. 11926.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Chemical Bank (as successor by merger to Manufacturers Hanover Trust Company)  
450 W. 33rd Street  
New York, New York 10001

LESSEE/GUARANTOR: Norfolk Southern Railway Company  
(formerly Southern Railway Company)  
Three Commercial Place  
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

| Number<br>of<br>Units | General<br>Description | AAR<br>Symbol | Railroad's<br>Road Numbers<br>(old numbers) |
|-----------------------|------------------------|---------------|---|
| 2                     | 70-ton Box Car         | XM            | SOU 532322<br>532345                        |

RECEIVED  
OFFICE OF THE  
SECRETARY  
APR 14 11 15 AM '94  
LICENSING BRANCH

A fee of \$18.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of March 31, 1994, with respect to Equipment Trust Agreement with Recordation No. 11926, dated July 1, 1980, covering two (2) box cars numbered SOU 532322 and 532345, changed to NS 412520 and 412522, respectively.

Very truly yours,

A handwritten signature in dark ink, appearing to read "J. G. Lane", with a long horizontal flourish extending to the right.

J. Gary Lane

Enclosures

**Interstate Commerce Commission**

**Washington, D.C. 20423**

**April 14, 1994**

**OFFICE OF THE SECRETARY**

**J. Gary Lane, General Solicitor  
Norfolk Southern  
Norfolk Southern Corporation'  
Law Department  
Three Commercial Place  
Norfolk Virginia 23510-2191**

**Dear Mr. Lane:**

**The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,  
on April 14, 1994 at 11:20AM , and assigned  
recordation number(s). 11926-Q, 11966-Q, 12231-Q, 12784-K,  
13099-H ,**

**Sincerely yours,**

**Secretary  
SIDNEY L. STRICKLAND, JR.**

**Enclosure(s)**

APR 14 1994 - 11 20 AM

INTERSTATE COMMERCE COMMISSION

No. 3 of 1980

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO TWO (2) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 532322 AND 532345, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JULY 1, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number  
Assigned

SOU 532322  
532345

New Road Number  
Assigned

NS 412520  
412522

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 31st day of March, 1994.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William J. R.

Vice President

ATTEST:

Sandra J. Pierce  
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA) )  
CITY OF NORFOLK ) ss:

On this 31st day of March, 1994, before me personally appeared William J. Romig, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Judy A. DeLauney  
Notary Public

My Commission expires: September 30, 1997